

TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARESⁱ

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached: ⁱⁱ	GoIndustry-DoveBid plc
2 Reason for the notification (please tick the appropriate box or boxes):	
An acquisition or disposal of voting rights	<input type="checkbox"/>
An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached	<input type="checkbox"/>
An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments	<input type="checkbox"/>
An event changing the breakdown of voting rights	<input checked="" type="checkbox"/>
Other (please specify):	<input type="checkbox"/>
3. Full name of person(s) subject to the notification obligation: ⁱⁱⁱ	ICG Holdings, Inc.
4. Full name of shareholder(s) (if different from 3.): ^{iv}	
5. Date of the transaction and date on which the threshold is crossed or reached: ^v	25 February 2010
6. Date on which issuer notified:	25 February 2010
7. Threshold(s) that is/are crossed or reached: ^{vi, vii}	Due to the issuer issuing shares, the ownership percentage has decreased from 26.14% to 25.99%

8. Notified details:							
A: Voting rights attached to shares ^{viii, ix}							
Class/type of shares if possible using the ISIN CODE	Situation previous to the triggering transaction		Resulting situation after the triggering transaction				
	Number of Shares	Number of Voting Rights	Number of shares	Number of voting rights		% of voting rights ^x	
			Direct	Direct ^{xi}	Indirect ^{xii}	Direct	Indirect
GB00B06GGV49	254,674,377	254,674,377	254,674,377	254,674,377			25.99%

B: Qualifying Financial Instruments				
Resulting situation after the triggering transaction				
Type of financial instrument	Expiration date ^{xiii}	Exercise/ Conversion Period ^{xiv}	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights

C: Financial Instruments with similar economic effect to Qualifying Financial Instruments ^{xv, xvi}						
Resulting situation after the triggering transaction						
Type of financial instrument	Exercise price	Expiration date ^{xvii}	Exercise/ Conversion period ^{xviii}	Number of voting rights instrument refers to	% of voting rights ^{xix, xx}	
					Nominal	Delta

Total (A+B+C)	
Number of voting rights	Percentage of voting rights
254,674,377	25.99%

9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable: ^{xxi}

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Proxy Voting:

10. Name of the proxy holder:	
11. Number of voting rights proxy holder will cease to hold:	
12. Date on which proxy holder will cease to hold voting rights:	

13. Additional information:	
14. Contact name:	Suzanne Niemeyer
15. Contact telephone number:	Tel:+1 610-727-6900

Note: Annex should only be submitted to the FSA not the issuer

Annex: Notification of major interests in share

A: Identity of the persons or legal entity subject to the notification obligation	
Full name (including legal form of legal entities)	ICG Holdings, Inc.
Contact address (registered office for legal entities)	Plaza 273, Suite 212, 56 W. Main Street, Christiana, DE19702, USA
Phone number & email	Tel:+1 610-727-6874 sniemeyer@internetcapital.com
Other useful information (at least legal representative for legal persons)	Suzanne Niemeyer, Legal Counsel

B: Identity of the notifier, if applicable	
Full name	Suzanne Niemeyer
Contact address	Plaza 273, Suite 212, 56 W. Main Street, Christiana, DE19702, USA
Phone number & email	Tel:+1 610-727-6874 sniemeyer@internetcapital.com
Other useful information (e.g. functional relationship with the person or legal entity subject to the notification obligation)	Legal Counsel

C: Additional information

For notes on how to complete form TR-1 please see the FSA website.